



## **PATIENT INFORMATION SHEET**

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone (H): \_\_\_\_\_ Cell: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Email: \_\_\_\_\_

Employer: \_\_\_\_\_

Referred by: \_\_\_\_\_

### **MEDICAL HISTORY QUESTIONNAIRE**

Sex: \_\_\_\_ M \_\_\_\_ F

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Ophthalmologist/Optomestrist: \_\_\_\_\_

**Please list ALL eye conditions and previous eye surgeries/procedures:**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**Please list ALL eye medications and how often you use them and in which eye.**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**Do you have any of the following: (Please circle)**

Diabetes, High Blood Pressure, Asthma, Stroke, Heart Disease, Arthritis, HIV, Hepatitis  
Cancer, Thyroid Disease, Depression, Anxiety

Please list any other conditions:

1. \_\_\_\_\_
2. \_\_\_\_\_

**Please list ALL past surgeries.**

1. \_\_\_\_\_
2. \_\_\_\_\_

**Please list ALL medications, the dosage and how frequently taken.**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Allergic to ANY medications? Y \_\_\_\_\_ N \_\_\_\_\_

If YES please list

1. \_\_\_\_\_
2. \_\_\_\_\_

**Do you have a Family History of Eye Disease? Please list.**

1. \_\_\_\_\_

Do you smoke? Y \_\_\_\_\_ N \_\_\_\_\_

Have you smoked in the past? Y \_\_\_\_\_ N \_\_\_\_\_

Do you drink alcohol? Y \_\_\_\_\_ N \_\_\_\_\_

What is your occupation? \_\_\_\_\_

Do you currently drive? Y \_\_\_\_\_ N \_\_\_\_\_

Marital Status: Single: \_\_\_\_\_ Married: \_\_\_\_\_ Divorced: \_\_\_\_\_ Widowed: \_\_\_\_\_

**Is there anyone you want to AUTHORIZE to discuss your medical condition(s) with the doctor?**

Please LIST:

1. \_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_

Patient signature

\_\_\_\_\_

Date



Dear \_\_\_\_\_ (Patient name).

We ask that you please read and sign below.

Due to the many changes in insurance policies, it is no longer an easy task to interpret each policy. Therefore, we urge you, the patient, to check with your insurance company regarding your coverage. It is your responsibility to know your coverage and insurance policy and limitations. Failure to comply with this suggestion could result in you, the patient being responsible for all of the costs incurred during your visit today \_\_\_\_\_ 2016.

\_\_\_\_\_  
Print name

\_\_\_\_\_  
Signature



**Please circle all that apply:**

Ethnicities:

- Hispanic origin
- Not of Hispanic origin
- Patient declines

Race:

- American Indian or Alaskan native
- Asian
- African American
- Native Hawaiian or Pacific Islander
- Caucasian
- Patient declines

## AUTHORIZATION TO RECEIVE/RELEASE HEALTH INFORMATION

Patient name: \_\_\_\_\_ Date of birth \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip code \_\_\_\_\_

**I, hereby AUTHORIZE the disclosure of my Health Information from:**

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Name of Person/Organization Releasing Information

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Address

City/State/Zip code

---

Phone number/Fax number

To RELEASE my information to:

Coachella Valley Retina  
72-301 Country Club Drive, Suite 108  
Rancho Mirage, CA 92270  
(T) 760 895-1993 (F) 760 862-1992

INFORMATION TO BE RELEASED

\_\_\_\_\_ Complete Medical Record

\_\_\_\_\_ Medical Records for Specifics Dates of Service (please list) from \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_ Other (please list)

RIGHTS OF THE PATIENT:

I understand that I have the right to revoke this authorization at any time by sending a written notification to the address above. I understand that a revocation is not effective in cases where the information has already been used or disclosed, but will be effective going forward. I understand that information used or disclosed as a result of this authorization may be subjective to disclosure by the recipient and may no longer be protected by Federal or State law. Any information received by this office for our own use will continue to be protected by the Federal Privacy Rule (HIPAA). I understand that I have the right to inspect or copy the protected health information to be used or disclosed as described in this document by written notification. I understand that I

have the right to refuse the signing of authorization and that my treatment will not be conditioned on signing.

\_\_\_\_\_  
Printed name of Patient/  
Personal Representative

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Description of Personal Representative's Authority    Date

Date sent: \_\_\_\_\_ By: \_\_\_\_\_ Via: \_\_\_\_\_